

The **SMARTMap[®] Financial Wellness Program** is a benefit offered by your Annuity and 401(k) Plans that helps lay the groundwork for a solid financial foundation by helping you build healthy habits with your financial goals in mind. Through **SMARTMap[®]** you have access to:

1-on-1 Guidance with Financial Advocates

You have access to our team of FINRA-registered **Financial Advocates** who can help you navigate your employer's retirement plan.

You can schedule a call today to discuss:

- Enrollment and Rollovers
- Loans and Distributions
- Investment Allocation Guidance
- Retirement Planning

Financial Wellness Hub

Our online **Financial Wellness Hub** and monthly emails offer a variety of interactive tools and resources to help you break down your financial goals into actionable steps.



Webinars



Newsletters



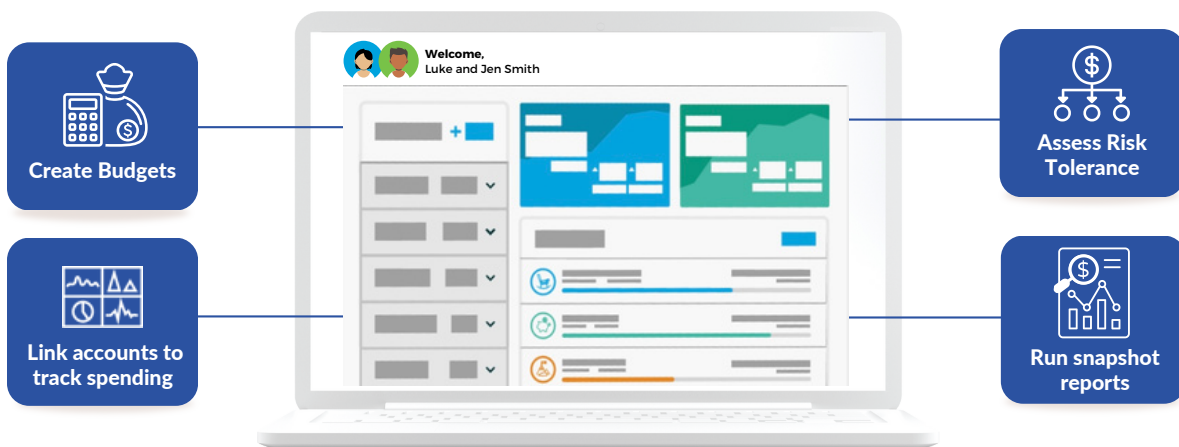
Videos



Calculators

Personal Financial Portal

The **Personal Financial Portal** is a secure, interactive platform you can use to manage your day-to-day and long-term finances. Connect your financial accounts or input data manually to track progress towards your goals.



Chat or Email Us:
smartmap.pensionmark.com
smartmap@pensionmark.com



Call Us:
 (888) PEN-401K (736-4015)
 M-F 7:00 am EST - 7:00 pm PST



Schedule a Call:
 Scan QR code or visit
smartmap.pensionmark.com/contact-us