



**CARPENTER FUNDS ADMINISTRATIVE OFFICE
OF NORTHERN CALIFORNIA, INC.**

carpenterfunds.com

265 Hegenberger Road, Suite 100
Oakland, California 94621-1480
Toll-Free: (888) 547-2054
Phone: (510) 633-0333

Community Property Estimate

Please provide a Community Property estimate for the Fund(s) checked below:

- Carpenters Annuity Trust Fund for Northern California
- Carpenters Pension Trust Fund for Northern California
- Northern California Carpenters 401(k) Plan

Participant's Name: _____

Spouse's Name: _____

Spouse's DOB: _____

Spouse's Social Security Number: _____

Date of Marriage: _____

Date of Separation: _____

Please mail estimate to:

Name: _____

Signature: _____

Date: _____

Participant's CFAO ID#, UBC ID# or SS Number: _____

This information is only an estimate. Final calculation of your monthly benefits can only be made at the time of application and after all required information is submitted; Divorce Decree, Marital Settlement Agreement and Qualified Filed QDRO's.

Please allow up to 45 days for processing of this request.